

# Copy Trading User Guide

Welcome to our Copy Trading user guide. Whether you are a Provider or a Follower, this guide will help you quickly understand the essentials.

# What is Copy Trading?

Copy trading is a method that allows investors to automatically copy the trading strategies of other traders, known as Providers.

- **Automated Copying:** No manual operation required, the system executes trades automatically.
- **Follow Experienced Traders:** Learn and copy the strategies of successful traders.
- **Easy to Get Started:** Lowers the barrier to entry, making it suitable for beginners.

✦ Choose Provider



✦ Customize Options



✦ Start Copy Trading

# What is Copy Trading?

## Definition

- Copy trading is a platform or community that connects Providers and Followers.
- Providers share trading strategies, while followers copy their strategies.

## Advantages

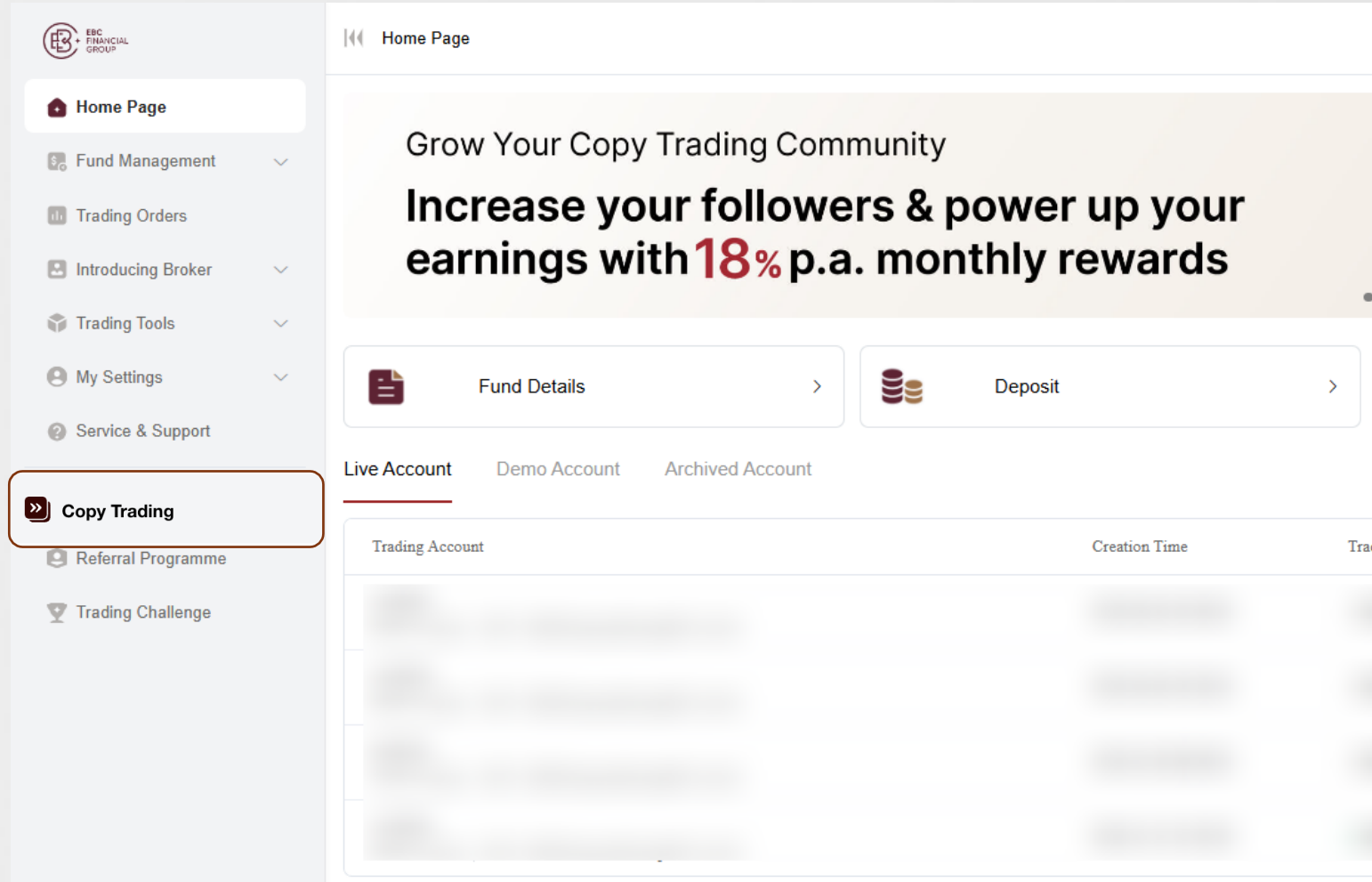
- Low entry barrier
- High efficiency
- Abundant signal providers
- Easy operation

# How to become a Provider

## Log In

Log in to the User Portal: [client.ebccrm.com](https://client.ebccrm.com)

In the left navigation bar, click **[Copy Trading]**.

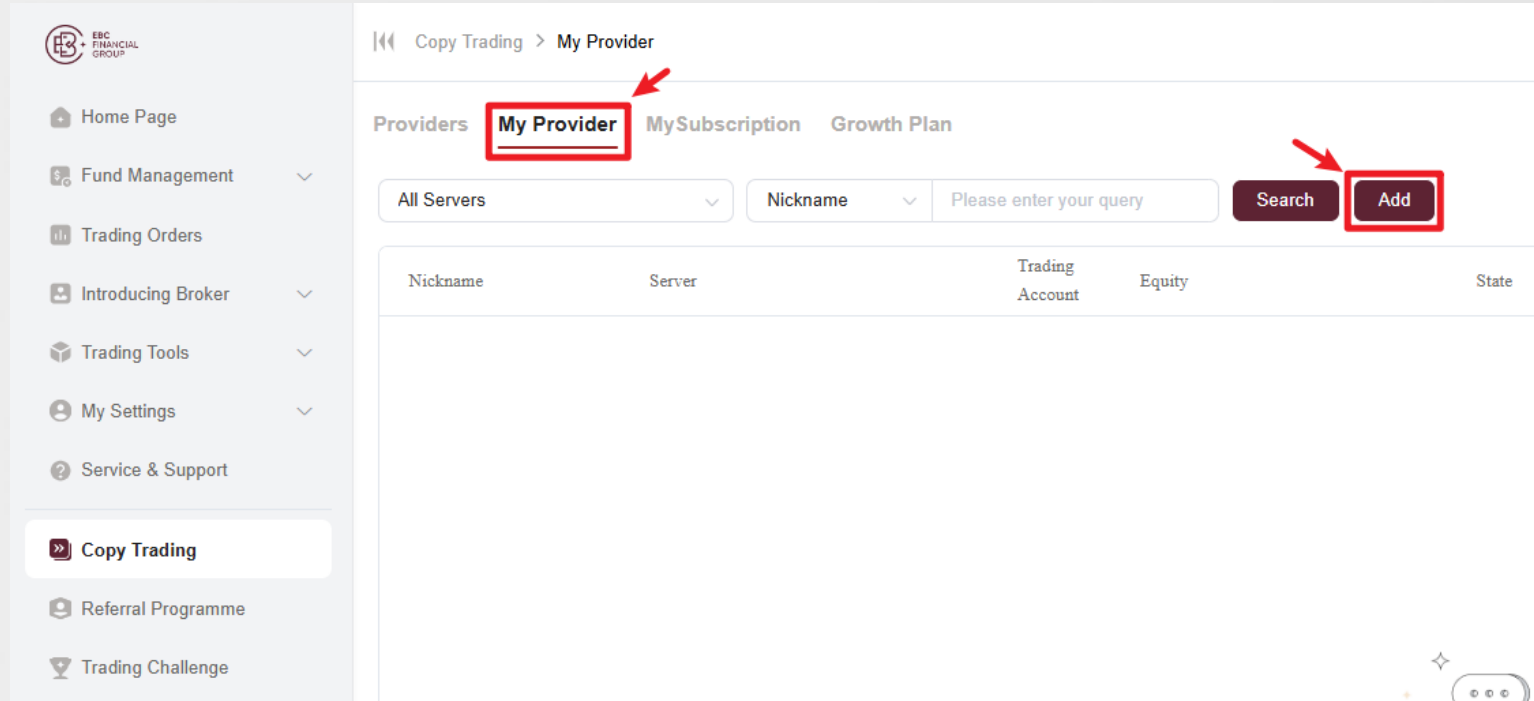


The screenshot displays the EBC Financial Group user portal interface. On the left is a vertical navigation menu with the following items: Home Page, Fund Management, Trading Orders, Introducing Broker, Trading Tools, My Settings, Service & Support, **Copy Trading** (highlighted with a red border), Referral Programme, and Trading Challenge. The main content area is titled 'Home Page' and features a promotional banner for 'Grow Your Copy Trading Community' with the text 'Increase your followers & power up your earnings with 18% p.a. monthly rewards'. Below the banner are two buttons: 'Fund Details' and 'Deposit'. Further down, there are tabs for 'Live Account', 'Demo Account', and 'Archived Account'. Under the 'Live Account' tab, there is a table with columns for 'Trading Account', 'Creation Time', and 'Trad' (partially visible). The table contains several rows of blurred data.

# How to become a Provider

## Add a Provider

Go to the [Copy Trading] page and click [Add].



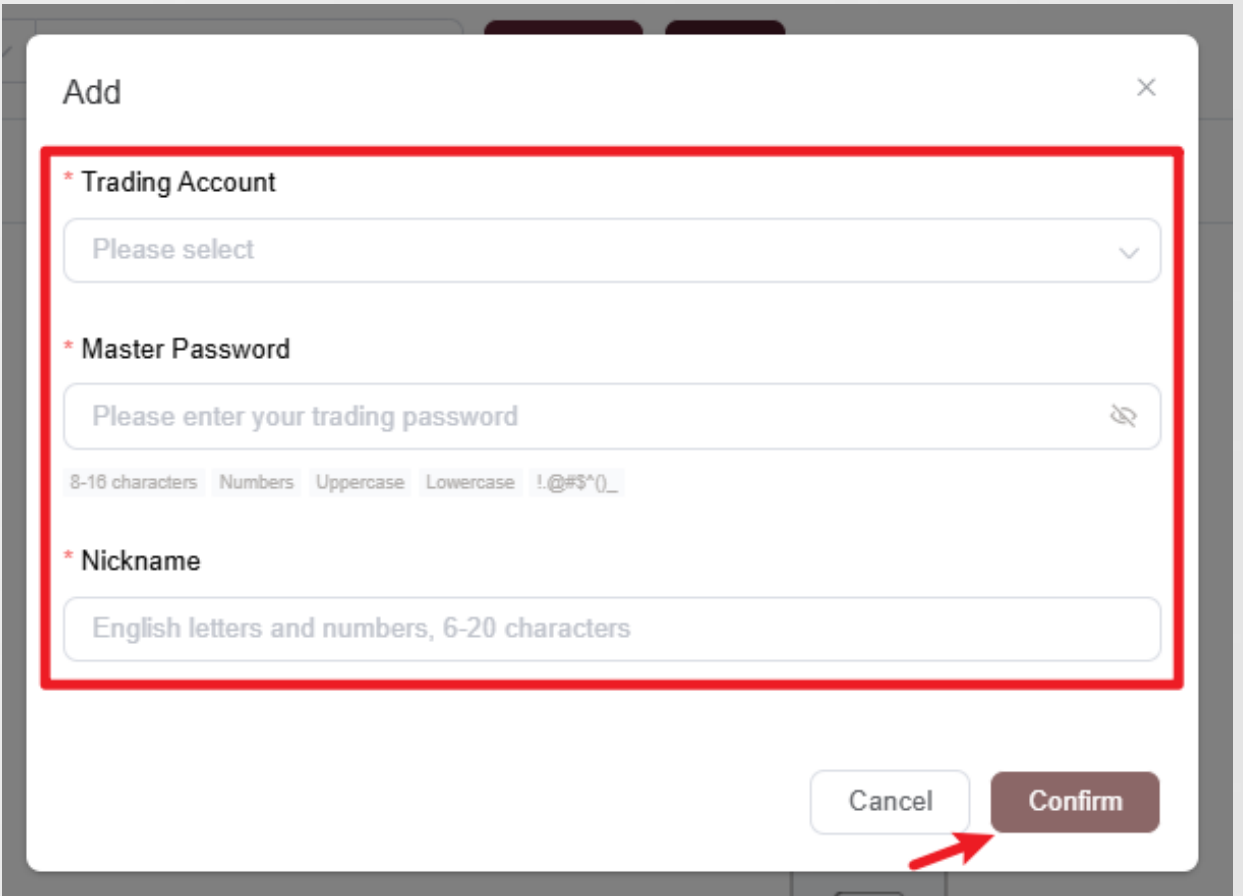
The screenshot shows the EBC Financial Group Copy Trading interface. On the left is a sidebar menu with options: Home Page, Fund Management, Trading Orders, Introducing Broker, Trading Tools, My Settings, Service & Support, Copy Trading (highlighted), Referral Programme, and Trading Challenge. The main content area is titled 'Copy Trading > My Provider'. Below the title are three tabs: Providers, My Provider (selected and highlighted with a red box), MySubscription, and Growth Plan. Under the 'My Provider' tab, there are three filters: 'All Servers' (dropdown), 'Nickname' (dropdown), and a search bar with the placeholder 'Please enter your query'. To the right of the search bar are two buttons: 'Search' and 'Add' (highlighted with a red box). Below the filters is a table with columns: Nickname, Server, Trading Account, Equity, and State. The table is currently empty. In the bottom right corner, there is a small chat icon.

# How to become a Provider

## Select Account

Choose a **trading account**, then enter the “**master password**” and “**Nickname**”.

Click [**Confirm**] to publish the provider.



# How to become a Provider

## Successfully Added

The Provider has been successfully added and will be displayed on the **"My Provider"** page.

Copy Trading > My Provider (UTC+03) 2025-08-06 06:10:13

Providers **My Provider** MySubscription Growth Plan

All Servers Nickname Please enter your query Search Add

Nickname	Server	Trading Account	Equity	State	Public	Creation Time	Action
	MT4_EBCFinancialGroupKY-Live02			Active	Private	2025-08-06 07:08:49	...

# Settings

## Provider settings

On the "My Provider" page, you can "edit" or "delete" the Provider.

Copy Trading > My Provider

(UTC+03) 2025-08-06 06:11:11

Providers

My Provider

MySubscription

Growth Plan

All Servers

Nickname

Please enter your query

Search

Add

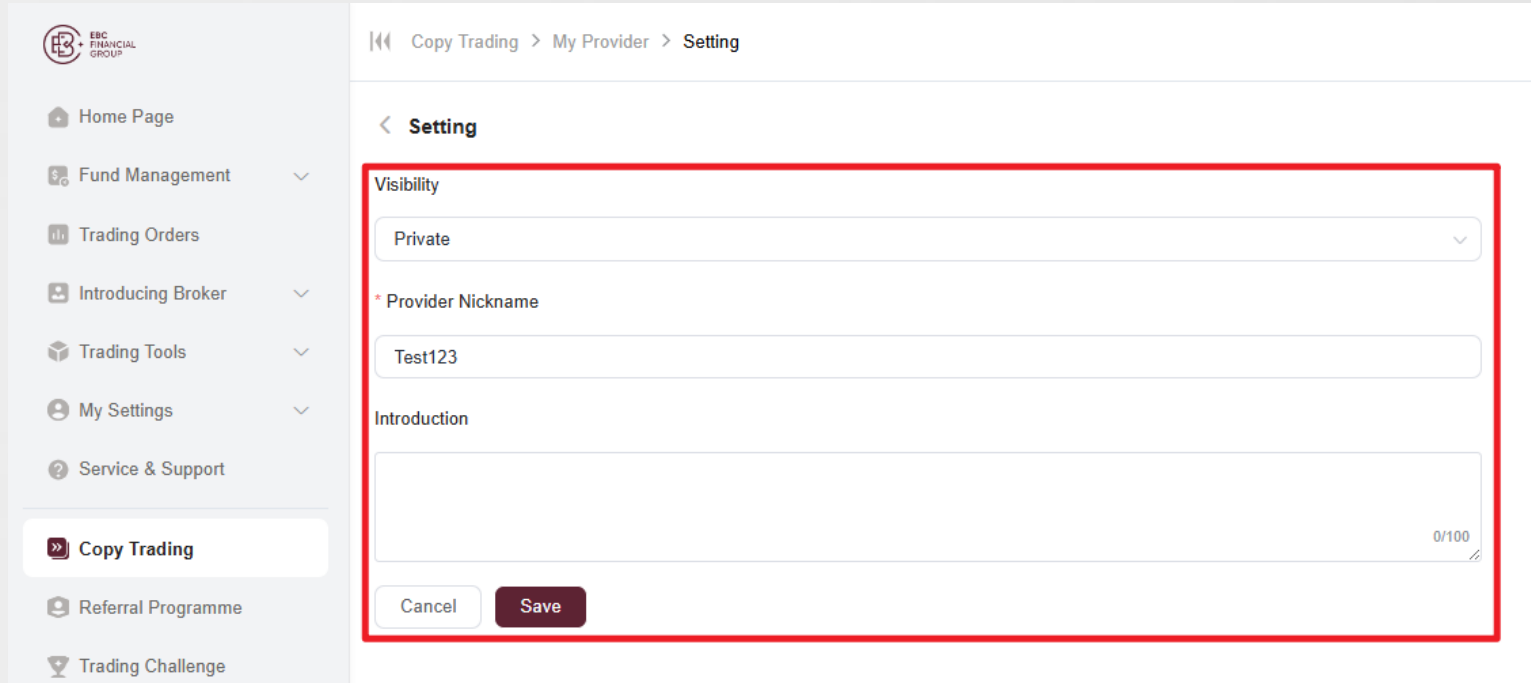
Nickname	Server	Trading Account	Equity	State	Public	Creation Time	Action
	MT4_EBCFinancialGroupKY-Live02			Active	Private	2025-08-06 07:08:49	<div>Settings</div> <div>Copy Now</div> <div>Delete</div>



# Settings

## Provider details

Click "**Settings**" to set the Provider as either "**Public**" or "**Private**". If a provider has been set to private, it cannot be searched in the copy trading community and can only be viewed by this provider.



Copy Trading > My Provider > Setting

< Setting

Visibility

Private

\* Provider Nickname

Test123

Introduction

0/100

Cancel Save

# Viewing

## Provider details

Click the **"Nickname"** to view the provider details.

Copy Trading > My Provider (UTC+03) 2025-08-06 06:14:14

Providers My Provider MySubscription Growth Plan

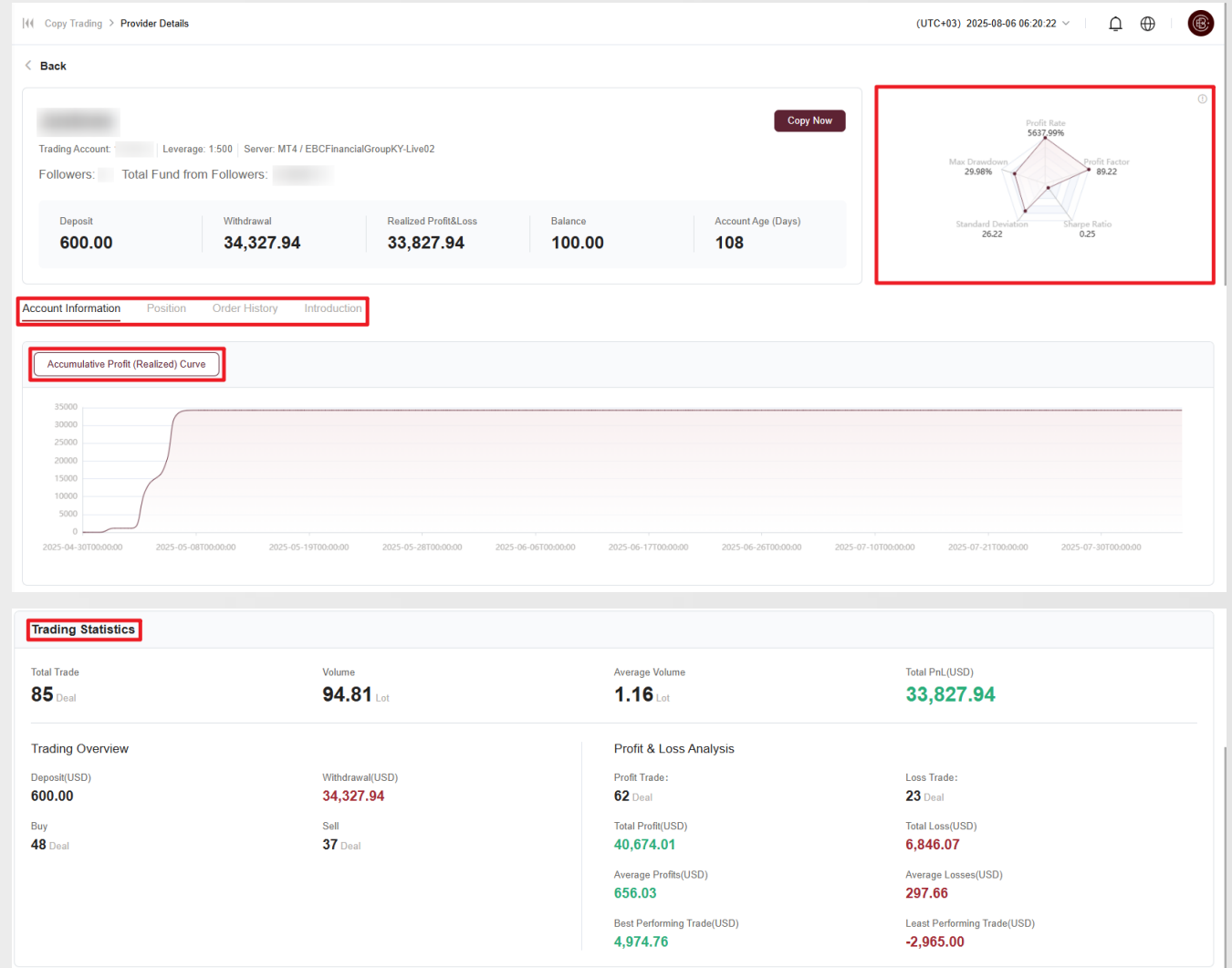
All Servers Nickname Please enter your query Search Add

Nickname	Server	Trading Account	Equity	State	Public	Creation Time	Action
Test123	MT4_EBCFinancialGroupKY-Live02			Active	Private	2025-08-06 07:08:49	...

# Viewing

## Provider information

- Fund Details
- Positions
- Order History
- Trading Statistics
- Symbols
- Position Holding Time



# How to follow a Provider

## Choose a Provider

Choose a Provider you would like to copy.

## Select Account

Select the trading account you would like to use to copy the Provider.

## Set Strategy

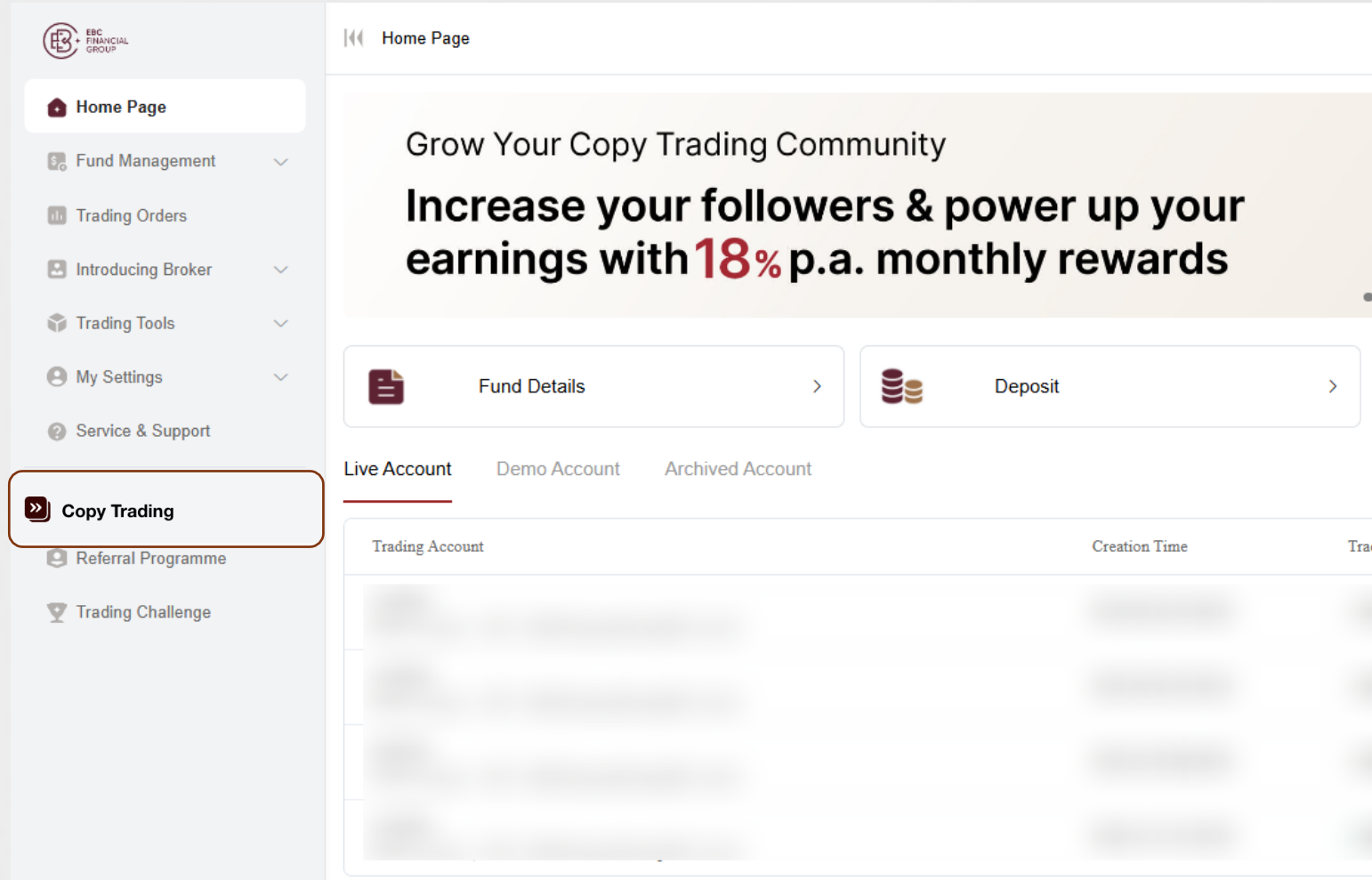
Configure your strategy options and risk management settings.



# How to follow a Provider

## Log in

Log in to the User Center: [client.ebccrm.com](https://client.ebccrm.com)  
In the left navigation bar, click [**Copy Trading**].

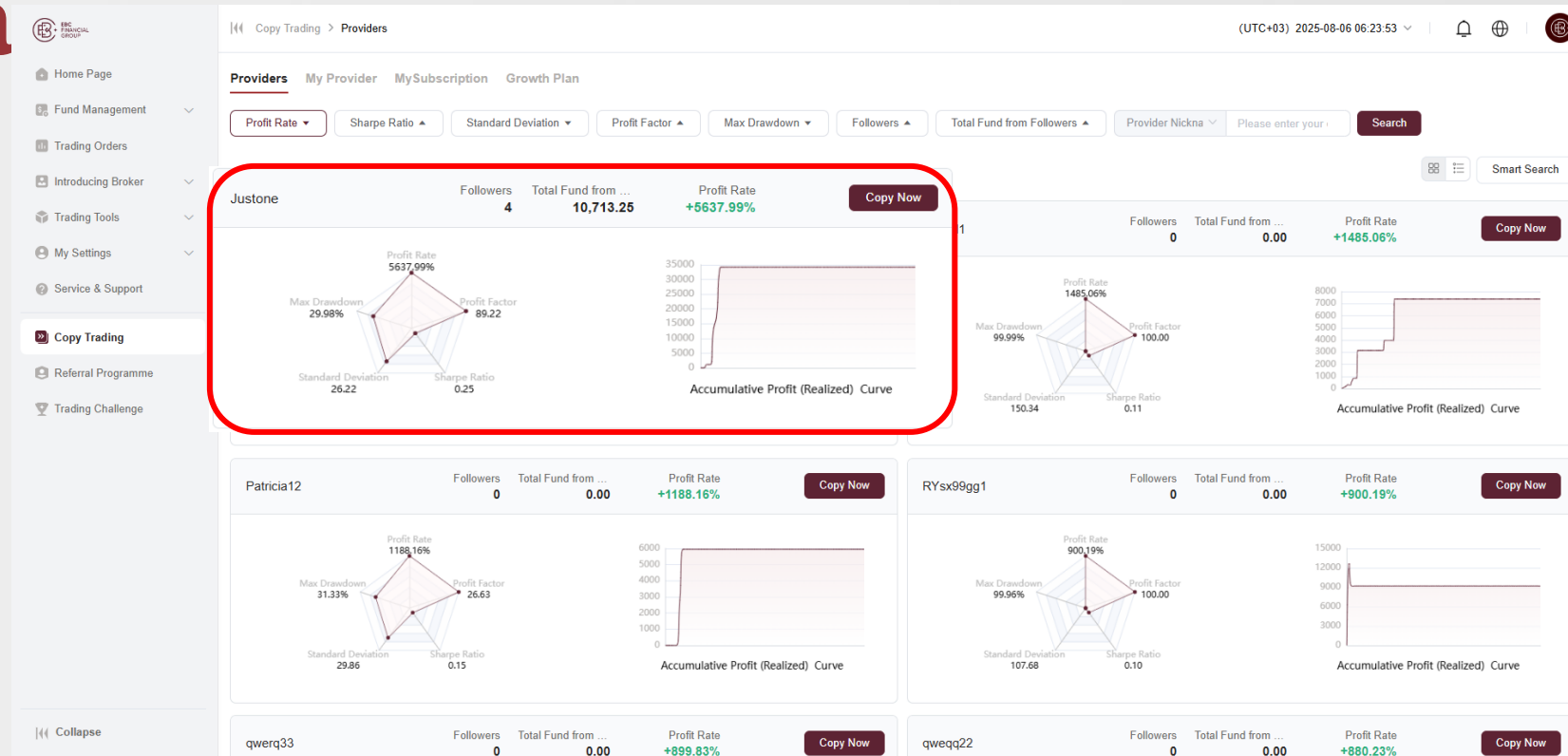


The screenshot displays the EBC Financial Group User Center interface. On the left is a navigation menu with the following items: Home Page, Fund Management, Trading Orders, Introducing Broker, Trading Tools, My Settings, Service & Support, **Copy Trading** (highlighted with a red border), Referral Programme, and Trading Challenge. The main content area is titled 'Home Page' and features a promotional banner: 'Grow Your Copy Trading Community' with the text 'Increase your followers & power up your earnings with 18% p.a. monthly rewards'. Below the banner are two buttons: 'Fund Details' and 'Deposit'. Further down, there are tabs for 'Live Account', 'Demo Account', and 'Archived Account'. Under the 'Live Account' tab, there is a table with columns 'Trading Account', 'Creation Time', and 'Trad'. The table contains several rows of data, which are blurred in the image.

# How to follow a Provider

## View Provider

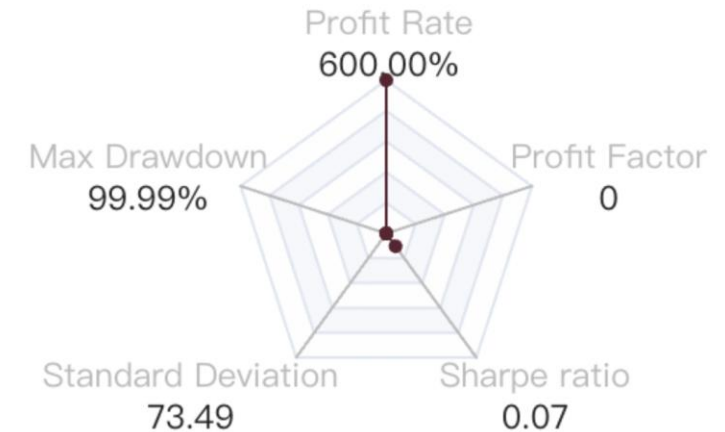
You can browse all available Providers in the provider page. Click on any provider to view the provider details and select the most suitable Provider for copying based on your risk preferences.



# How to follow a Provider

## Five-Dimensional Chart for Signal Selection

- **Profit Rate:** The profit rate shown here is the historical profit rate of the provider. Higher value indicates better performance.
- **Maximum Drawdown Rate:** Measures the Provider's risk control capability. The lower the maximum drawdown rate, the smaller the risk.
- **Sharpe Ratio:** This value helps to determine how much return an investor would gain per unit of risk.
- **Standard Deviation:** Represents the volatility of the Provider's profit. The lower the standard deviation, the more stable the profit rate and a lower risk.
- **Profit Factor:** Indicates the profitability of the Strategy. The higher the profit factor, the stronger the Strategy profitability.

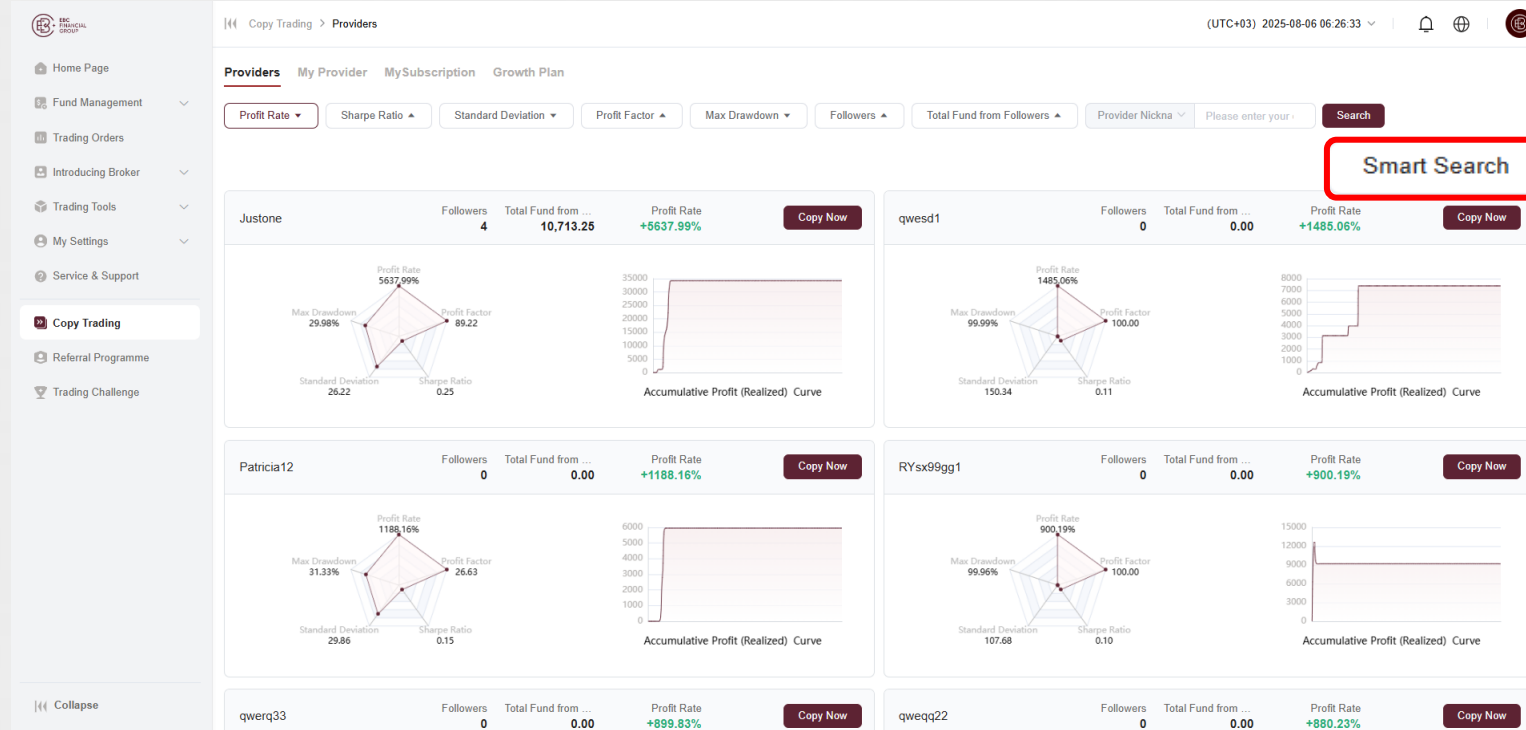




# How to follow a Provider

## Provider Smart Search

Use Smart Search to filter the providers by entering the relevant parameters and choose the provider you would like to copy.



The screenshot shows the EBC Copy Trading interface. On the left is a sidebar with navigation links: Home Page, Fund Management, Trading Orders, Introducing Broker, Trading Tools, My Settings, Service & Support, Copy Trading (highlighted), Referral Programme, and Trading Challenge. The main area is titled 'Copy Trading > Providers'. At the top right, it shows the date and time: (UTC+03) 2025-08-06 06:26:33. Below this is a 'Providers' tab and a 'Smart Search' button. A search bar contains the text 'Please enter your' and a 'Search' button. Below the search bar, there are several provider cards. Each card displays the provider's name, number of followers, total fund from followers, profit rate, and a 'Copy Now' button. Each card also includes a radar chart showing performance metrics: Profit Rate, Profit Factor, Max Drawdown, Standard Deviation, and Sharpe Ratio. Additionally, each card has an 'Accumulative Profit (Realized) Curve' chart.

Provider	Followers	Total Fund from ...	Profit Rate
Justone	4	10,713.25	+5637.99%
qwesd1	0	0.00	+1485.06%
Patricia12	0	0.00	+1188.16%
RYsx99gg1	0	0.00	+900.19%
qwerq33	0	0.00	+899.83%
qweqq22	0	0.00	+880.23%



# How to follow a Provider

## My Subscription

After choosing a provider you would like to copy, configure the strategy options and risk management settings.

Copy Trading > My Subscription

(UTC+03) 2025-08-06 06:29:02

< My Subscription

Provider Nickname

Provider MT Server

Provider Status

Provider Account

Active

Due to the unpredictable price fluctuations of related financial instruments and products, such trades may carry high risks, and the resulting losses may exceed your initial investment. The past performance of financial instruments and products, as well as providers, does not guarantee future results. Due to liquidity and network factors, the prices for opening/closing positions in copy trading may differ from those of the provider. Please ensure you fully understand the trading risks of the relevant financial instruments and products. If you are not aware of the trading risks before making any trades, you should seek professional advice. EBC does not take responsibility for any loss or damage caused by any direct or indirect trading risks, losses, or gains related to any trades from any provider.

My Account

\* Follower Account

Please select

\* Master Password

Please enter

8-16 characters Numbers Uppercase Lowercase 1@#%\*!\_

My Subscription

\* Strategy Options ⓘ

Multiply

Copied trading volume = provider trading volume \* Volume Multiplier

\* Volume Multiplier ⓘ

Please enter the Volume Multiplier (range: 0 to 100)

Risk Management ^

Threshold Amount(USD) ⓘ

Please enter the Threshold Amount (range: 0 to 1,000,000)

Cancel


Save

Where your goals begin.

# How to follow a Provider

## My Subscription

Before confirming the subscription, please review the descriptions of "Strategy Options" and "Volume Multiplier" carefully and complete the setup.



Home Page

Fund Management

Trading Orders

Introducing Broker

Trading Tools

My Settings

Service & Support

**Copy Trading**

Referral Programme

Trading Challenge

Copy Trading > My Subscription

My Subscription

Provider Nickname

Justone

Provider MT Server

EBCFinancialGroupKY-Live02

Provider Status

Active

Provider Account

1325915

Due to the unpredictable price fluctuations of related financial instruments and products, such trades may carry high risks, and the resulting losses may exceed your initial investment. The past performance of financial instruments and products, as well as providers, does not guarantee future results. Due to liquidity and network factors, the prices for opening/closing positions in copy trading may differ from those of the provider. Please ensure you fully understand the trading risks of the relevant financial instruments and products. If you are not aware of the trading risks before making any trades, you should seek professional advice. EBC does not take responsibility for any loss or damage caused by any direct or indirect trading risks, losses, or gains related to any trades from any provider.

My Account

Follower Account

Please select

Master Password

Please enter

8-10 characters Numbers Uppercase Lowercase 1@#%\*!\_

When the total realized and unrealized profit and loss resulting from copy trading reaches the risk control threshold, the system will automatically close all positions associated with that copying and terminate the corresponding copy trading strategy.

Example: A trading account is following both Provider A and Provider B, meaning two copy trading strategies are in place. The risk control threshold for Strategy A is set to \$5,000, and for Strategy B it is set to \$2,000.

Strategy A has a total loss of \$4,000: the strategy continues to run normally. Strategy B has a total loss of \$2,000: all positions following this provider will be closed, and the corresponding copy trading strategy will be terminated.

# How to follow a Provider

## My Subscription

Once the subscription setup is complete, you will be automatically redirected to "My Subscription" page.

Copy Trading > MySubscription (UTC+03) 2025-08-06 06:35:12

Providers My Provider **MySubscription** Growth Plan

All Servers Trading Account Please enter your query Search

Trading Account	Equity	My Subscription	Server	Provider Status	Subscription	Creation Time	Update Time	Action
			EBCFinancialGroupKY-Live02	Active	Keep	2025-08-06 06:34:49	2025-08-06 06:34:50	...

# How to follow a Provider

## Suspend the subscription

In the "Strategy Settings", under the "Subscription" option, you can choose to suspend the subscription to stop following the provider.

Copy Trading > My Subscription (UTC+03) 2025-08-06 06:37:11

< My Subscription

Provider Nickname Provider Status Active

Provider MT Server Provider Account

Due to the unpredictable price fluctuations of related financial instruments and products, such trades may carry high risks, and the resulting losses may exceed your initial investment. The past performance of financial instruments and products, as well as providers, does not guarantee future results. Due to liquidity and network factors, the prices for opening/closing positions in copy trading may differ from those of the provider. Please ensure you fully understand the trading risks of the relevant financial instruments and products. If you are not aware of the trading risks before making any trades, you should seek professional advice. EBC does not take responsibility for any loss or damage caused by any direct or indirect trading risks, losses, or gains related to any trades from any provider.

My Account

\* Follower Account (EBCFinancialGroupKY14us02)

\* Subscription

My Subscription

\* Strategy Options

\* Volume Multiplier 0.01

Risk Management

Cancel Save

**Suspend**

**Suspend**

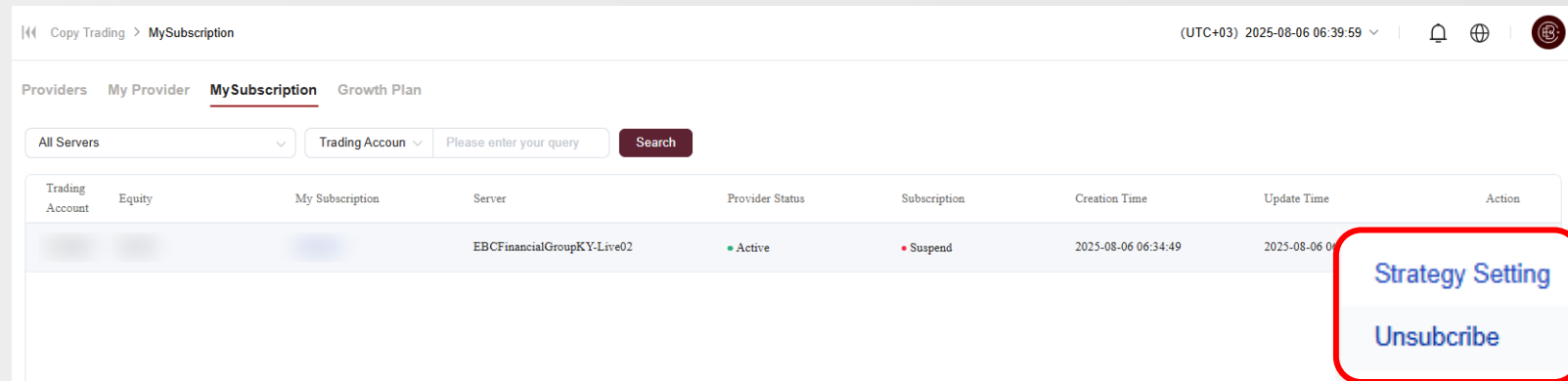
**Keep**

Copied trading volume = provider trading volume \* Volume Multiplier

# How to follow a Provider

## Unsubscribe

To unsubscribe a provider subscription, go to the "My Subscription" page and click "Unsubscribe."



Copy Trading > MySubscription (UTC+03) 2025-08-06 06:39:59

Providers My Provider **MySubscription** Growth Plan

All Servers Trading Account Please enter your query Search

Trading Account	Equity	My Subscription	Server	Provider Status	Subscription	Creation Time	Update Time	Action
			EBCFinancialGroupKY-Live02	Active	Suspend	2025-08-06 06:34:49	2025-08-06 06:34:49	<a href="#">Strategy Setting</a> <a href="#">Unsubscribe</a>

# How to follow a Provider

## Unsubscribe

Before unsubscribing, if there are open positions, you can choose to either "Keep All" or "Close All". Click "Confirm" to complete the unsubscription process.

Unsubscribe

×

Position

Close All

Keep All

Close All

Cancel

Confirm

Unsubscribe

×

Position

Close All

☒ I confirm the unsubscribe action and understand that subsequent orders will not be copied from the provider.

Cancel

Confirm

# Risk Warning



Before following a provider, please make sure to review the strategy type and Volume Multiplier descriptions. Set your preferences accordingly and invest wisely.

